

Financial Highlights

(RMB'000)	2022H1	2021H1	YoY
Revenue	709,419	619,688	+14.5%
Gross profit	188,299	189,681	Flat
Gross profit margin (%)	26.5%	30.6%	-4.1 pts
Operating expenses	146,118	134,071	+9.0%
Net profit	78,465	68,362	+14.8%
Net profit margin (%)	11.1%	11.0%	Flat
EPS (RMB cents)			
- Basic	9.3	8.4	+10.7%
- Diluted	9.3	8.4	+10.7%

Key Financial Indicators

	As at 30 Jun 2022	As at 31 Dec 2021	As at 30 Jun 2021
Inventories (RMB '000)	348,131	286,921	221,155
Inventory turnover (days)	110	90	87
Account receivables (RMB '000)	573,977	342,339	393,299
A/R turnover (days)	117	81	97
Current assets (RMB '000)	1,853,728	1,785,193	1,761,758
Current liabilities (RMB '000)	771,430	566,686	530,938
Current ratio (times)	2.4	3.2	3.3

Assets & Available Funds

	As at 30 Jun 2022	As at 31 Dec 2021	As at 30 Jun 2021
Total assets (RMB '000)	2,798,930	2,609,965	2,535,116
Net assets (RMB '000)	1,992,717	2,008,605	1,970,311
Net assets per share (RMB)	2.42	2.43	2.36
Available funds (RMB '000)	1,154,382	1,413,764	1,388,248
Available funds per share (RMB)	1.40	1.71	1.67

