

# Financial Highlights

(RMB'000)	2023H1	2022H1	YoY
Revenue	745,884	709,419	+5.1%
Gross profit	210,537	188,299	+11.8%
Gross margin (%)	28.2%	26.5%	+1.7 pts
Operating profit	91,178	68,903	+32.3%
Net profit	85,615	78,465	+9.1%
Net profit margin (%)	11.5%	11.1%	+0.4 ppt
EPS (RMB cents)			
- Basic	9.3	9.3	Flat
- Diluted	9.3	9.3	Flat

# Key Financial Indicators

	As at 30 June 2023	As at 31 Dec 2022	As at 30 Jun 2022
<b>Inventories (RMB '000)</b>	<b>364,274</b>	<b>362,621</b>	<b>348,131</b>
<b>Inventory turnover (days)</b>	<b>123</b>	<b>105</b>	<b>110</b>
<b>Account receivables (RMB '000)</b>	<b>525,058</b>	<b>340,322</b>	<b>573,977</b>
<b>A/R turnover (days)</b>	<b>105</b>	<b>81</b>	<b>117</b>
<b>Current assets (RMB '000)</b>	<b>2,094,262</b>	<b>1,819,016</b>	<b>1,853,728</b>
<b>Current liabilities (RMB '000)</b>	<b>703,815</b>	<b>706,906</b>	<b>771,430</b>
<b>Current ratio (times)</b>	<b>3.0</b>	<b>2.6</b>	<b>2.4</b>

# Assets & available Funds

	As at 30 June 2023	As at 31 Dec 2022	As at 30 Jun 2022
<b>Total assets (RMB '000)</b>	<b>2,783,853</b>	<b>2,813,857</b>	<b>2,798,930</b>
<b>Net assets (RMB '000)</b>	<b>2,042,761</b>	<b>2,070,563</b>	<b>1,992,717</b>
<b>Net assets per share (RMB)</b>	<b>2.49</b>	<b>2.53</b>	<b>2.42</b>
<b>Available funds (RMB '000)</b>	<b>1,148,378</b>	<b>1,349,190</b>	<b>1,154,382</b>
<b>Available funds per share (RMB)</b>	<b>1.40</b>	<b>1.65</b>	<b>1.40</b>

